



# **Document automation from all senders**

No matter the sender or document type, CloudTrade's patented technology can automatically extract, read and comprehend the data, simply by emailing the document to a CloudTrade email address or via Secure File Transfer Protocol (SFTP). No key correction is required, as CloudTrade's software extracts directly from the document. The combination of CloudTrade's patented technology and RPA robots enables the industrial scale extraction of line level data, with 100% accuracy. CloudTrade enables rapid adoption of document automation to any size of organisation.

#### **How it works**

A rules-based, SaaS solution platform, the CloudTrade solution works by processing the data layer of application generated documents, recognising key features of the document, even if these change or move around the page. Once the data is identified, it is extracted, validated and processed directly into your ERP or FMS system. During the validation process, if our solution identifies a problem, the document is put into intervention and reviewed by the relevant team. This guarantees that only 100% accurate data enters your ERP or FMS system. Once extracted, this 100% accurate data is converted to XML and handed over to an RPA robot for processing in accordance with enterprise goals and requirements.

# Did you know?

CloudTrade the only data processing solution that can achieve 100% accurate data submission into RPA solutions.

CloudTrade works with multiple document types including invoices, orders, consignment notes, bills of lading and application forms – if its application generated, CloudTrade can process it. Deployment of our solution is rapid and delivers the data entirely automated. Unlike other capture solutions such as OCR and EDI, setup is completed within hours rather than weeks or months.

CloudTrade processes over \$20bn worth of documents annually, for 500+ receivers worldwide through over 40 global partners.









application generated document



End to end processing

### RPA & CloudTrade: Digitise processes & unlock the value of line level data

As document and data automation specialists, CloudTrade is solely focused on the capture of data from application generated documents – applying our patented analytical capture programming language to extract, read and comprehend data. Our solution supersedes other capture technologies, offering 100% accurate data at line level.

Using our solution alongside an RPA solution means that:

- CloudTrade delivers the line level data into the RPA workflow to fuel a host of use cases, tailored to your business requirements, from on-boarding or fraud prevention to procurement optimisation.
- Combining CloudTrade and an RPA solution provides early validation to ensure all incoming documents meet business specific data requirements, further enhancing downstream processes.
- With 100% accurate data, the power of RPA can be truly utilised and deployment can be accelerated with CloudTrade's solution.



# Summary

CloudTrade's ability to capture line level data from all senders, plus an RPA solution, lets organisations easily automate the content intelligence process from end-to-end with unprecedented levels of detail at line level. CloudTrade uses patented document automation tools to take in documents. We then extract, read and comprehend the data then feed that line-level data to the robots, so that RPA performs its tasks based on 100% accurate data.

#### **About CloudTrade**

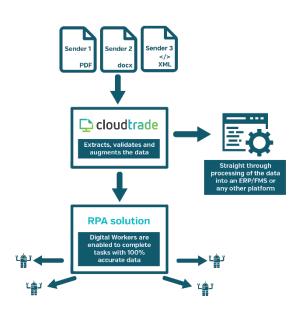
As the market leader in document automation, CloudTrade makes 100% accurate data automation accessible for all senders and receivers of application generated documents. Over 500+ customers globally around the world trust CloudTrade with \$20bn worth of documents as their application generated document automation tool, alongside our 40+ partners.







CloudTrade and RPA solution
Integration Diagram



To find out how we can help your business, contact us:





